

Shivpriya Cables Private Limited
List of Creditors under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016
(Version 2: Pursuant to claims received and updated as on 02 April 2024)

Amount in INR

SI No.	Category of Creditor	Summary of Claim Received		Summary of Claim Admitted		Amount Contingent Claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks if any
		No. of Claims	Amount	No. of Claims	Amount					
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	1	561084377	1	532041597.55	-	-	-	3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	4		-	-	-	-	-	4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	6	NA
7	Operational creditors (Government Dues)	5	22,26,50,469	5	22,26,50,469	-	-	-	7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	-	-	-	-	-	-	-	8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	9	NA
Total		7	1,81,74,48,726	7	1,81,74,48,726	-	-	-		

Notes:

1. Amount admitted may undergo change in case the Resolution Professional comes across any additional evidence/document, warranting such change in admitted amount.
2. The Security interest against the amount claimed may undergo change in case the Resolution Professional comes across any additional evidence/document, warranting such change.
3. **As per Regulation 14 of CIRP Regulations -**
Where the amount claimed by a creditor is not precise due to any contingency or other reason, the interim resolution professional or the resolution professional, as the case may be, shall make the best estimate of the amount of the claim based on the information available with him. The interim resolution professional or the resolution professional, as the case may be, shall revise the amounts of claims admitted, including the estimates of claims made under sub regulation (1), as soon as may be practicable, when he comes across additional information warranting such revision.

Annexure 1

Name of Corporate Debtor : Shivpriya Cables Private Limited

Date of Commencement of CIRP : 7th December 2023

(Version 2: Pursuant to claims received and updated as on 02 April 2024)

List of Secured Financial Creditor belonging to any class of creditor

Amount in INR

Sl No.	Name of creditor	Details of claim received		Details of claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable						
						NIL									
	Total		-	-			-		-	-	-	-	-	-	

Annexure 2

Name of Corporate Debtor Shivpriya Cables Private Limited

Date of Commencement of CIRP : 07 December 2023

(Version 2: Pursuant to claims received and updated as on 02 April 2024)

List of Unsecured Financial Creditor belonging to any class of creditor

Amount in INR

Sl No.	Name of creditor	Details of claim received		Details of claim Admitted				Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by Guarantee	Whether related party?					

NIL

Annexure 3

Name of Corporate Debtor: Shivpriya Cables Private Limited

Date of Commencement of CIRP 7th December 2023

(Version 2: Pursuant to claims received and updated as on 02 April 2024)

List of Secured Financial Creditor (Other than the financial creditor belonging to any class of creditor)

Amount in INR

Sl No.	Name of creditor	Details of claim received		Details of claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable					
1	State Bank of India	26.12.2023	56,10,84,377	53,20,41,598	Credit Facilities Comprising CC and Term Loan	53,20,41,598	53,20,41,598	No	94.69%	-	-	2,90,42,780	Nil	Part Claim is not admitted due to difference in the interest calculation
Total			56,10,84,377	53,20,41,598		53,20,41,598	53,20,41,598		94.69%	-	-	-	-	

Annexure 4

Name of Corporate Debtor : Shivpriya Cables Private Limited

Date of Commencement of CIRP 7th December 2023

(Version 2: Pursuant to claims received and updated as on 02 April 2024)

List of Unsecured Financial Creditor (Other than the financial creditor belonging to any class of creditor)

Amount in INR

Sl No.	Name of creditor	Details of claim received		Details of claim Admitted				Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by Guarantee	Whether related party?						% of voting Share in COC if applicable
1	Northern ARC Capital Ltd	26.12.2023	2,41,13,691.00	2,38,93,614.00	Unsecured	Nil	No	4.25%-	-	-	2,20,077	-	Part Claim is not admitted due to difference in the interest calculation
2	Deutsche Bank AG	29.02.2024	46,73,262.54	46,73,262.54	Unsecured	Nil	No	0.83%			-----		-
3	IDFC First Bank	04.03.2024	14,48,959.12	8,97,128.72	Unsecured	Nil	No	0.16%	--	--	5,51,830.40	--	Unagreeded and undocumented demand rejected
4	Piramal Capital and Housing Finance Limited	04.03.2024	6,87,927.00	3,95,214.00	Unsecured	Nil	No	0.07			2,92,713.00		Unagreeded and undocumented demand rejected
Total			30923839.66-	29859219.26-		-		-	-	-	1064620.40-	-	

Annexure 5

Name of Corporate Debtor : Shivpriya Cables Private Limited

Date of Commencement of CIRP 7th December 2023

(Version 2: Pursuant to claims received and updated as on 02 April 2024)

List of Operational Creditors (Workmen)

Amount in INR

SI No.	Name of authorised representative If any	Name of Workman	Details of claim received		Details of claim Admitted				Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting Share in COC if applicable					
-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total				-	-			-	-	-	-		

Annexure 6

Name of Corporate Debtor : Shivpriya Cables Private Limited

Date of Commencement of CIRP 7th December 2023

(Version 2: Pursuant to claims received and updated as on 02 April 2024)

List of Operational Creditors (Employees dues)

Amount in INR

Sl No.	Name of authorised representative if any	Name of Employees	Details of claim received		Details of claim Admitted				Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting Share in COC if applicable					
-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total			-	-	-	-	-	-	-	-	-	-	-

Annexure 7

Name of Corporate Debtor : Shivpriya Cables Private Limited

Date of Commencement of CIRP 7th December 2023

(Version 2: Pursuant to claims received and updated as on 02 April 2024)

List of Operational Creditors (Government Dues)

Amount in INR

Sl No.	Department	Government	Details of claim received		Details of claim Admitted			Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?					
1	Regional PF Commissioner, Alwar	Rajasthan	11.03.2024	307246.00	307246.00	PF Claim	No.	---	---	---	---	---
2	Executive Engineer O&M JVVNL	Rajasthan – Electricity Dues	02.04.2024	1498844.00	1498844	ELECTRICITY	No.	---	---	---	---	---
Total				18,06,090.00	18,06,090.00			-	-	-	-	-

Annexure 8

Name of Corporate Debtor : Shivpriya Cables Private Limited

Date of Commencement of CIRP 7th December 2023

(Version 2: Pursuant to claims received and updated as on 02 April 2024)

List of operational Creditors (Other than Workmen and Employees and Government dues)

Amount in INR

SI No.	Name of creditor	Details of claim received		Details of claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be setoff	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable					
1	Universal Polychem (India) Pvt Ltd	27-12-2023	5,02,73,404.00	37055534.00	Unsecured	--	--	No	NIL	--	---	13217870	--	Difference of Interest
2	Om Logistics Limited	30-12-2023	240631.00	196433.00	Unsecured	--	--	No	NIL	--	---	44198	--	Difference of Interest
3	Rajesh Hardware & Sanitary, Bhiwadi	14-02-2024	331763.46	331763.46	Unsecured	--	--	No	NIL	--	---	---	--	---
4	Mohit Electrical Works, Bhiwadi	26-02-2024	158326.00	158326.00	Unsecured	--	--	No	NIL	--	---	---	--	---
5	SRV International	26-02-2024	201007.00	201007.00	Unsecured	--	--	No	NIL	--	---	---	--	---
6	M/s Khemji Wire & Wire Pvt Ltd, Jaipur	26-02-2024	842954.00	842954.00	Unsecured	--	--	No	NIL	--	---	---	--	---
7	Reckon Agencies Private Limited	21-02-2024	10389963.89	10389963.89	Unsecured	--	--	No	NIL	--	---	---	--	---
8	M/s DSN Khandelwal Traders	01-03-2024	3298321.56	2320994.00	Unsecured	--	--	No	NIL	--	---	977327.56	--	Difference of Interest
9	P N Sharma Heater Works, Bhiwadi	12-03-2024	464901.00	464901.00	Unsecured	--	--	No	NIL	--	---	---	---	---
10	Utsav Plastics	10-03-2024	606614.00	324963.00	Unsecured	--	--	No	NIL	--	---	281651	--	Difference of Interest
11	Crystel Metal Industries	07-03-2024	2565490.00	986651.00	Unsecured	--	--	No	NIL	--	---	1578839	--	Difference of Interest
12	Akshit Malik Saw Mill	06-03-2024	372400.00	196000.00	Unsecured	--	--	No	NIL	--	---	176400	--	Difference of Interest
13	Shiv Enterprises	06-03-2024	2064334.00	1053240.00	Unsecured	--	--	No	NIL	--	---	1011094	--	Difference of Interest
14	Om Sai Packaging	06-03-2024	1594741.00	1594741.00	Unsecured	--	--	No	NIL	--	---	---	---	---
15	Shiv Shakti Oil Company	06-03-2024	434772.00	434772.00	Unsecured	--	--	No	NIL	--	---	---	---	---
16	Deeba Dies & Tools	05-03-2024	28734.00	28734.00	Unsecured	--	--	No	NIL	--	---	---	---	---
17	SMS SYNDICATE	05-03-2024	911855.00	473665.00	Unsecured	--	--	No	NIL	--	---	438190	--	Difference of Interest
18	Shiv Metal Industries	05-03-2024	1577954.91	909707.20	Unsecured	--	--	No	NIL	--	---	668247.71	--	Difference of Interest
19	RNG Impex Pvt Ltd	05-03-2024	15317443.11	8560171.24	Unsecured	--	--	No	NIL	--	---	6757271.87	--	Difference of Interest
20	SOKHIA Polymers	10-03-2024	481816.00	263744.00	Unsecured	--	--	No	NIL	--	---	218072	--	Difference of Interest
21	RKS Steel Industries Pvt Ltd	05-03-2024	193706.00	132593.00	Unsecured	--	--	No	NIL	--	---	61113	--	Difference of Interest
22	AKG Enterprises	24-02-2024	6731365.00	6731365.00	Unsecured	--	--	No	NIL	--	---	---	---	---
23	Saras Poly Products	02-03-2024	1510783.00	1068904.00	Unsecured	--	--	No	NIL	--	---	441879	--	Difference of Interest
24	ITCO Industries Ltd	27-02-2024	1105238.00	819510.00	Unsecured	--	--	No	NIL	--	---	285728	--	Difference of Interest
25	BABA Transport CO	26-02-2024	162954.00	162954.00	Unsecured	--	--	No	NIL	--	---	---	---	---
26	Raghu Bharat Gas	24-02-2024	122965.00	122965.00	Unsecured	--	--	No	NIL	--	---	---	---	---
27	Bhati Golden	23-02-2024	37323.00	37323.00	Unsecured	--	--	No	NIL	--	---	---	---	---
28	Sanjay Goyal Prop Shiva Polymers	16-02-2024	4709951.00	3138821.00	Unsecured	--	--	No	NIL	--	---	1571130	--	Difference of Interest
29	Himalaya Enterprises	14-02-2024	198577.00	198577.00	Unsecured	--	--	No	NIL	--	---	---	---	---

30	Unique Trans System	18-03-2024	5825592.00	3622681.00	Unsecured	--	--	No	NIL	--	---	2202911	--	Difference of Interest
31	Hitech Inkjet Private Limited	19-02-2024	17892.00	17892.00	Unsecured	--	--	No	NIL	--	---	---	---	---
Total			11,27,73,771.93	8,28,41,849.79		-	-		-	-		2,99,31,922.14	-	

Annexure 9

Name of Corporate Debtor : Shivpriya Cables Private Limited

Date of Commencement of CIRP : 7th December 2023

(Version 2: Pursuant to claims received and updated as on 02 April 2024)

List of other Creditors (Other than Financial Creditors and Operational Creditors)

Amount in INR

Sl No.	Name of creditor	Details of claim received		Details of claim Admitted					Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?					
-	-	-	-	-	-	-	-	-	-	-	-	-	NA
	Total		-	-		-	-		-	-	-	-	

Name of Corporate Debtor : Shivpriya Cables Private Limited		Security Interest			Date of Commencement of CIRP : 7 th December 2023	
List of Financial Creditors						
(Version 2: Pursuant to claims received and updated as on 02 April 2024)						
						<i>Amount in INR</i>
SI No.	Name of creditor	Nature of claim	Amount claimed	Amount of claim admitted	Security as per form C	Security interest admitted
1	State Bank of India				<p>Primary Security for Fund Based Credit Facilities All the Current Assets of the Company (Pari-Passu Charge with Central Bank of India)</p> <p>Collateral Security for entire credit facilities</p> <p>Equitable Mortgage of Factory Land & Building situated at F-122-123, RIICO Industrial Area, Chopanki, Bhiwadi, Distt. Alwar – in the name of the Company.</p> <p>Hypothecation of Entire Fixed Assets of the Company at its Factory.</p> <p>Personal Guarantees of</p> <ol style="list-style-type: none"> 1. Shri Ajay Kumar Gupta 2. Shri Ayush Gupta 3. Smt. Babita Aggarwal 4. Smt. Seema Gupta 	Entire admitted
	Total					